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Financial Advisors for the Official USA Diversified Committee
 of Equity Security Holders of USA Capital Diversified Trust
 Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

**SUPPLEMENT TO FTI
 CONSULTING, INC. FIRST AND
 FINAL FEE APPLICATION (June
 9, 2006-March 12, 2007)**

Date: June 22, 2007
 Time: 9:30 a.m.
 Place: Courtroom #1

1 1. FTI Consulting, Inc. ("FTI"), as financial advisor to The Official Committee of
2 Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC (the "USA
3 Diversified Committee"), filed its first and final fee application on April 26, 2007
4 ("Application"). In the Application, FTI sought an order of this Court: (1) allowing its
5 professional fees in the amount of \$1,613,380.50 and expenses incurred in the amount of
6 \$30,951.02 for the period of June 9, 2006 through March 12, 2007; and (2) authorizing revested
7 debtor USA Capital Diversified Trust Deed Fund, LLC to pay such amounts upon entry of an
8 order approving the Application. The fees sought represent over 4,033 hours of service rendered
9 by FTI professionals.
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11 2. As represented in the Stipulation and Joint Ex Parte Motion to Extend the
12 Deadline for Certain Parties to Object to Professionals' Fee Applications filed on May 25, 2007
13 (Docket No. 3771), the parties to the stipulation sought an extension of time to object to certain
14 fee applications in order to afford them time to discuss and resolve possible objections rather than
15 to file objections and then litigate them.
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17 3. Based on discussions with counsel for the chapter 11 debtor, USA Diversified,
18 concerning potential objections to the Application, and without agreeing that any objection would
19 be well founded, FTI agrees to reduce its fee request by 2%. Thus, the \$1,613,380.50 of fees
20 requested in the Application is voluntarily reduced by \$32,267.61 to \$1,581,112.89. The request
21 for reimbursement of \$30,951.02 of costs is not being reduced.
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4. In light of the foregoing, FTI prays that the Court award fees in the sum of \$1,581,112.89, and the reimbursement of costs in the sum of \$30,951.02, for a total award of \$1,612,063.91.

Respectfully submitted this 4th day of June 2007.

/s/Michael Tucker
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